

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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| OMB APPROVAL                                 |           |
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| 1. Name and Address of Reporting Person*<br><u>Kumbhat Seema</u><br><br>(Last) (First) (Middle)<br><u>C/O OPTION CARE HEALTH, INC.</u><br><u>3000 LAKESIDE DRIVE, SUITE 300N</u><br><br>(Street)<br><u>BANNOCKBURN IL</u> <u>60015</u><br><br>(City) (State) (Zip) | 2. Issuer Name and Ticker or Trading Symbol<br><u>Option Care Health, Inc. [ OPCH ]</u> | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br><br>Director 10% Owner<br><input checked="" type="checkbox"/> Officer (give title below) Other (specify below)<br><br><u>Chief Medical Officer</u> |
|  | 3. Date of Earliest Transaction (Month/Day/Year)<br><u>02/17/2022</u>                   |  |
|  | 4. If Amendment, Date of Original Filed (Month/Day/Year)                                |  |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) |   | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) |            |       | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|-------|---|--|---|
|                                 |                                      |  | Code                           | V | Amount  | (A) or (D) | Price |   |  |   |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3)  | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |     | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                   | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) |                            | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|--|--------------------------------------|--|--------------------------------|---|--|-----|--|-------------------|---|----------------------------|--|--|---|--|
|   |  |                                      |  | Code                           | V | (A)  | (D) | Date Exercisable   | Expiration Date   | Title   | Amount or Number of Shares |  |  |   |  |
| <u>Restricted Stock Unit</u>                | <u>(1)</u>   | <u>02/17/2022</u>                    |  | <u>A</u>                       |   | <u>5,220</u>   |     | <u>(2)</u>   | <u>(2)</u>        | <u>Common Stock, \$,0001 Par Value</u>  | <u>5,220</u>               | <u>(1)</u>                                 | <u>5,220</u>   | <u>D</u>  |  |
| <u>Employee Stock Option (Right to Buy)</u> | <u>\$23.96</u>   | <u>02/17/2022</u>                    |  | <u>A</u>                       |   | <u>10,132</u>  |     | <u>(3)</u>   | <u>02/17/2032</u> | <u>Common Stock, par value \$0.0001</u>   | <u>10,132</u>              | <u>\$0</u>                                 | <u>10,132</u>  | <u>D</u>  |  |

Explanation of Responses:

1. Each restricted stock unit represents a contingent right to receive one share of Common Stock.
2. All restricted stock units granted in this award vest as to 25% of the underlying shares of Common Stock on each of the first, second, third and fourth anniversaries of the grant date.
3. The stock option will vest as to 25% of the underlying shares of Common Stock on each of the first, second, third and fourth anniversaries of the grant date.

/s/ Clifford E. Berman,  
attorney-in-fact for Dr.  
Kumbhat

02/22/2022

\*\* Signature of Reporting Person      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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